## Form **8879-EO**

# IRS e-file Signature Authorization for an Exempt Organization

For calendar year 2017, or fiscal year beginning 7/01 , 2017, and ending 6/30 , 20 2018

OMB No. 1545-1878

2017

Department of the Treasury Internal Revenue Service Do not send to the IRS. Keep for your records.
 Go to www.irs.gov/Form8879EO for the latest information.

Name of exempt organization Employer identification number The Family Tree, Inc. 52-1110645 Patricia K. Cronin Executive Dir. Part I Type of Return and Return Information (Whole Dollars Only) Check the box for the return for which you are using this Form 8879-EO and enter the applicable amount, if any, from the return. If you check the box on line 1a, 2a, 3a, 4a, or 5a, below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, or 5b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. 1 a Form 990 check here.... > X b Total revenue, if any (Form 990, Part VIII, column (A), line 12)...... 2.370.590. 2a Form 990-EZ check here b Total revenue, if any (Form 990-EZ, line 9).

3a Form 1120-POL check here b Total tax (Form 1120-POL, line 22). 2 b 3 b 4a Form 990-PF check here ..... b Tax based on investment income (Form 990-PF, Part VI, line 5)..... Part II Declaration and Signature Authorization of Officer Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2017 Under penalties of perjury, I declare that I am an officer of the above organization and that I have examined a copy of the organization's 2017 electronic return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the organization's electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the organization's return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the organization's federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the organization's electronic return and, if applicable, the organization's consent to electronic funds withdrawal. Officer's PIN: check one box only X | authorize K.L. Hoffman & Company, PC to enter my PIN 00060 as my signature ERO firm name Enter five numbers, but on the organization's tax year 2017 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. As an officer of the organization, I will enter my PIN as my signature on the organization's tax year 2017 electronically filed return, if I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Officer's signature > Part III Certification and Authentication ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.... 27422219190 I certify that the above numeric entry is my PIN, which is my signature on the 2017 electronically filed return for the organization indicated above. I confirm that I am submitting this return in accordance with the requirements of **Pub. 4163**, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. ERO's signature Karen L. Hoffman, CPA 1/21/2019 ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

BAA For Paperwork Reduction Act Notice, see instructions.

Form **8879-EO** (2017)

## Form **990**

### Return of Organization Exempt From Income Tax

OMB No. 1545-0047 2017

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ► Do not enter social security numbers on this form as it may be made public. ► Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

Department of the Treasury Internal Revenue Service

Inspection For the 2017 calendar year, or tax year beginning , 2017, and ending 7/01 , 2018 D Employer identification number Check if applicable: The Family Tree, Inc. 2108 N. Charles Street Address change 52-1110645 Telephone number Name change Baltimore, MD 21218 Initial return (410) 889-2300 Final return/terminated Amended return **G** Gross receipts \$ ,161,032. Application pending F Name and address of principal officer: Patricia K. Cronin H(a) Is this a group return for subordinates? Yes **H(b)** Are all subordinates included? If 'No,' attach a list. (see instructions) Yes Same As C Above Tax-exempt status X 501(c)(3) 501(c) ( ) ◀ (insert no.) 4947(a)(1) or 527 Website: ► www.familytreemd.org **H(c)** Group exemption number ▶ X Corporation Trust Other ► M State of legal domicile: MD Form of organization: Association L Year of formation: 1976 Summary Part I Briefly describe the organization's mission or most significant activities: The Family Tree leads Maryland in preventing child abuse, connects caring communities, and builds strong families to Governance improve society for generations. if the organization discontinued its operations or disposed of more than 25% of its net assets. Check this box ► 2 Number of voting members of the governing body (Part VI, line 1a)..... 3 40 Activities & Number of independent voting members of the governing body (Part VI, line 1b). 40 Total number of individuals employed in calendar year 2017 (Part V, line 2a)..... 5 59 6 83 7a Total unrelated business revenue from Part VIII, column (C), line 12..... 0. **b** Net unrelated business taxable income from Form 990-T, line 34 . . . **Prior Year Current Year** Contributions and grants (Part VIII, line 1h)..... 2,531,109. 2,034,961. Revenue Program service revenue (Part VIII, line 2g)..... 15,592. 36,228. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)... 171,365. 233,752. 11 68,987. 86,285. Total revenue — add lines 8 through 11 (must equal Part VIII, column (A), line 12)..... 12 2,807,689. 2,370,590. Grants and similar amounts paid (Part IX, column (A), lines 1-3)..... Benefits paid to or for members (Part IX, column (A), line 4)..... 14 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)..... 2,381,743. 2,335,402. 16a Professional fundraising fees (Part IX, column (A), line 11e) ..... **b** Total fundraising expenses (Part IX, column (D), line 25) Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)..... 17 774,120. 697,305. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)..... 3,155,863. 3,032,707. Revenue less expenses. Subtract line 18 from line 12 ..... -348,174.-662,117.**Beginning of Current Year** End of Year Total assets (Part X, line 16)..... 20 7,817,470. 7,163,228 21 220,476. 183,471 Net assets or fund balances. Subtract line 21 from line 20 ..... 22 7,596,994. 6,979,757 Part II Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign Here Patricia K. Cronin Executive Dir. Type or print name and title Preparer's signature Date Print/Type preparer's name Check Karen L. Hoffman, CPA 02/05/2019 Karen L. Hoffman, CPA self-employed P01317844 Paid Preparer ► K.L. Hoffman & Company, PC **Use Only** Firm's EIN ► 83-1053015 Firm's address ► 2809 BOSTON ST BALTIMORE, MD 21224 Phone no. 443-990-1005

May the IRS discuss this return with the preparer shown above? (see instructions).....

Nο

Yes

## Form **8868**

Department of the Treasury Internal Revenue Service Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Information about Form 8868 and its instructions is at www.irs.gov/form8868.

OMB No. 1545-1709

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile, click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

All corpora	ic 6-Month Extension of Time. Only sub	mit origin	al (no copies needed).								
	tions required to file an income tax return other tha			s, REMICs, and trusts must							
use roilli /	7004 to request an extension of time to file income	tax returns.		tifying number, see instruction							
	Name of exempt organization or other filer, see instructions.			Employer identification number (EIN)							
Type or											
print	The Family Tree, Inc.			52-1110645							
File by the	Number, street, and room or suite number. If a P.O. box, see in	nstructions.		Social security number (SSN)							
due date for	2108 N. Charles Street										
filing your return. See	City, town or post office, state, and ZIP code. For a foreign address, see instructions.										
instructions.	Baltimore, MD 21218										
	[Baltimore, MD 21216										
Enter the R	Return Code for the return that this application is for	r (file a sep	arate application for each return)	01							
Applicatior Is For	1	Return Code	Application Is For	Return Code							
Form 990 c	or Form 990-EZ	01	Form 990-T (corporation)	07							
Form 990-E	BL	02	Form 1041-A	08							
Form 4720	(individual)	03	Form 4720 (other than individual)	09							
Form 990-F	PF	04	Form 5227	10							
Form 990-T	(section 401(a) or 408(a) trust)	05	Form 6069	11							
Form 990-1	(trust other than above)	06	Form 8870	12							
If the or	one No. ► (410) 889-2300 rganization does not have an office or place of bus so for a Group Return, enter the organization's four of the control of the con	digit Group	United States, check this box Exemption Number (GEN)								
check t	his box ▶ If it is for part of the group, cension is for.	neck this be	and attach a list with the na								
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check to the extended for the large for the	ension is for.  lest an automatic 6-month extension of time until e organization named above. The extension is for to calendar year 20 or or tax year beginning 7/01 , 20 17 tax year entered in line 1 is for less than 12 month hange in accounting period application is for Forms 990-BL, 990-PF, 990-T, 4	5/15 the organization, and endiring, check re 720, or 606	, 20 19 , to file the exempt organition's return for:  9 _6/30 , 20 18 ason:	nal return  3 a \$ 0							

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2017)

4d Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

4e Total program service expenses ► 2,302,868.

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	<b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If 'Yes,' complete Schedule C, Part II</i>	4	X	
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III.	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I.	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If 'Yes,' complete Schedule D, Part II</i>	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.	8		Х
9	Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV.	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If 'Yes,' complete Schedule D, Part V.</i>	10	Х	
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11 a	Х	
b	Did the organization report an amount for investments — other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII	11 b		Х
c	Did the organization report an amount for investments — program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII.	11 c		Х
c	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d		Х
e	Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If 'Yes,' complete Schedule D, Part X.</i>	11 f	Х	
12 a	Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI and XII	12a	Х	
b	Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		Х
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E	13		Х
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV.	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV.	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV.	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.	19		Х
BAA	TEEA0103L 08/08/17	Form	990 (	(2017)

# Form 990 (2017) The Family Tree, Inc. Part IV | Checklist of Required Schedules (continued)

			Yes	No
<b>20</b> a	Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20a		X
b	If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II.	21		Х
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III.	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J.</i>	23		X
	a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a.	24a		Х
ŀ	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
•	d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		X
ŀ	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I.	25b		Х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If 'Yes,' complete Schedule L, Part II.	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If 'Yes,' complete Schedule L, Part III.	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		X
ł	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		X
(	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29	Х	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M.</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II.	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I.</i>	33		Х
	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1	34		Х
	a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
ŀ	o If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2.	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?  Note. All Form 990 filers are required to complete Schedule O	38	Х	
$D \wedge A$		Form	aan c	つい1 フィ

# Form 990 (2017) The Family Tree, Inc. Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V				. П			
	-			Yes	No			
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1a 20						
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1 b 0						
c	Did the organization comply with backup withholding rules for reportable payments to vendors	and reportable gaming						
	(gambling) winnings to prize winners?		1 c	X				
2 a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	<b>2a</b> 59						
h	If at least one is reported on line 2a, did the organization file all required federal employment		2 b	X				
	<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> (see ins		20					
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year	· · · · · · · · · · · · · · · · · · ·	3 a		Х			
	If 'Yes,' has it filed a Form 990-T for this year? <i>If 'No' to line 3b, provide an explanation in Schedule 0</i>		3 b					
4 a	At any time during the calendar year, did the organization have an interest in, or a signature of	or other authority over, a						
	At any time during the calendar year, did the organization have an interest in, or a signature of financial account in a foreign country (such as a bank account, securities account, or other financial account, or other financial account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, or other financial account in a foreign country (such as a bank account, securities account, securities account, securities account, securities account in a foreign country (such as a bank account, securities account, securities account, securities account in a foreign country (such as a bank account, securities account, securities account account in a foreign country (such as a bank account ac	nancial account)?	4 a		X			
b	If 'Yes,' enter the name of the foreign country:							
See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).								
<b>5a</b> Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?								
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelte		5 b		Х			
	If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?		5 c					
6 a	Does the organization have annual gross receipts that are normally greater than \$100,000, ar solicit any contributions that were not tax deductible as charitable contributions?	d did the organization	6 a		X			
	If 'Yes,' did the organization include with every solicitation an express statement that such con		- Ju					
	not tax deductible?		6 b					
7	Organizations that may receive deductible contributions under section 170(c).							
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and pa	rtly for goods and						
	services provided to the payor?		7 a		X			
	If 'Yes,' did the organization notify the donor of the value of the goods or services provided? .	l l	7 b					
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for wh Form 8282?	cn it was required to file	7с		Х			
d	If 'Yes,' indicate the number of Forms 8282 filed during the year	7 d						
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal by	enefit contract?	7 e		X			
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit	fit contract?	7 f		Х			
g	If the organization received a contribution of qualified intellectual property, did the organization	n file Form 8899	<b>7</b>					
<b>L</b>	as required?	organization file a	7 g					
	Form 1098-C?		7 h					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund main							
	organization have excess business holdings at any time during the year?		8					
	Sponsoring organizations maintaining donor advised funds.							
	Did the sponsoring organization make any taxable distributions under section 4966?		9 a 9 b					
	Did the sponsoring organization make a distribution to a donor, donor advisor, or related pers <b>Section 501(c)(7) organizations.</b> Enter:	JII:	ฮม					
	Initiation fees and capital contributions included on Part VIII, line 12	10 a						
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10 b						
	Section 501(c)(12) organizations. Enter:							
	Gross income from members or shareholders	11 a						
b	Gross income from other sources (Do not net amounts due or paid to other sources	_						
	against amounts due or received from them.)	11 b						
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of	1	12 a					
	If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year  Section 501(c)(29) qualified nonprofit health insurance issuers.	12b						
	Is the organization licensed to issue qualified health plans in more than one state?		13a					
a	<b>Note.</b> See the instructions for additional information the organization must report on Schedule	•	·Ju					
h		-						
	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13b						
	Enter the amount of reserves on hand.	13c			,,			
	Did the organization receive any payments for indoor tanning services during the tax year?		14a		X			
<u> </u>	If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in S	chedule O	14b	990 /	(2017)			

Form 990 (2017) The Family Tree, Inc. 52-1110645 Part VI Governance, Management, and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI ..... Section A. Governing Body and Management Yes No 1 a Enter the number of voting members of the governing body at the end of the tax year...... 40 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent . . . . . 40 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?..... 2 Χ Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person? ...... 3 Χ Did the organization make any significant changes to its governing documents 4 X 5 Did the organization become aware during the year of a significant diversion of the organization's assets? X 5 Χ Did the organization have members or stockholders? ..... 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7 a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: Χ **a** The governing body?..... 8 a **b** Each committee with authority to act on behalf of the governing body?..... Χ 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O..... 9 Χ Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes Nο **10 a** Did the organization have local chapters, branches, or affiliates?..... 10 a Χ b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?...... Χ **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Χ 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13..... 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise Χ to conflicts?..... 12b .... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes.' describe in Schedule O how this was done See Schedule O Χ 12 c 13 Χ Χ 14 Did the organization have a written document retention and destruction policy?..... 14 15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? a The organization's CEO, Executive Director, or top management official... See. Schedule.0...... Χ 15 a **b** Other officers or key employees of the organization ..... Χ 15h If 'Yes' to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Χ taxable entity during the year?..... 16 a b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the Section C. Disclosure 17 List the states with which a copy of this Form 990 is required to be filed > Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. |X| Another's website X Upon request Other (explain in Schedule O) Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to 19 the public during the tax year. See Schedule O State the name, address, and telephone number of the person who possesses the organization's books and records: •

Baltimore MD 21218 (410) 889-2300

Management 2108 North Charles Street

Form 990 (2017)	Tho	Family	Troo	Tnc
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52-1110645

⊃age **7** 

## Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees: and former such persons.

employees; and former such persons.										
Check this box if neither the organization nor any re	elated org	aniza	itior			nsate	d a	ny current officer,	director, or trustee.	
				(C)						
(A) Name and Title	(B) Average hours per	thar	box, an c	unles	,	on	(D)  Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation	
	week (list any hours for related organiza- tions below dotted line)		Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
(1) Charles M. Roebuck, III	2									
President	0	X		Χ				0.	0.	0.
(2) Sally Bauer	2									
Vice President	0	X	Ž	X				0.	0.	0.
(3) Christopher Johnson Treasurer	$-\frac{2}{0}$	X		X				0.	0.	0.
(4) Xandy Waesche	2	1								
Secretary	0	X		Х				0.	0.	0.
(5) Jeanne Aarsand	2									
Director	0	X						0.	0.	0.
(6) Stephanie Adler Director	2	Х						0.	0.	0.
(7) Douglas W. Brinkley	2	71						0.	0.	<del>.</del>
Director	2 -	Χ						0.	0.	0.
(8) Paul R. Cooper	2	1						<u> </u>	<u> </u>	<u></u>
Director	0	Χ						0.	0.	0.
(9) Lacie DeCosta	2									
Director	0	Χ						0.	0.	0.
(10) Peter Fillat	2									
Director	0	Χ						0.	0.	0.
(11) W. Kyle Gore	2									
Director	0	X						0.	0.	0.
(12) Dennis Graul	2									
Director	0	X						0.	0.	0.
(13) Thomas A. Hauser	2									
Director	0	Х						0.	0.	0.
(14) Charlene Hayes	2									
Director	0	Х						0.	0.	0.

Par	t VII	Section A. Officers, Directors,		Key	Lm	•		es,	and	d Highest Con	pensated Emp	loyees	5 (cont	inued)
		(A) (B) (C) Position Average (do not check more than one												
		(A)	Average	(do	not ch	Pos heck	sition more	than	one	(D)	(E)		(F)	
		Name and title	hours per					is botl or/trus		Reportable compensation from	Reportable compensation from		stimated unt of oth	
			week (list any	우 글	굸	Q	<u>~</u>	Highest compensated employee	ਹ	the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	com	pensation	on
			hours for	dividual director		Officer	y er	ples after	∄	(,	( =)	org	janization d related	n
			related organiza	Individual trustee or director	nstitutional trustee		Key employee	ee co	×				anization	
			- tions below	trus	2		yee	npe						
			dotted line)	ee Ge	ste			nsat						
								8						
(15)	Ira	Himmel	2											
	Dir	ector	0	X						0.	0.			0.
(16)	Adr	ian Johnson	2											
	Dir	ector	0	X						0.	0.			0.
(17)	Sar	ah B. Kahl	2											
	Dir	ector	0	X						0.	0.			0.
(18)	Pat	Kirk	2											
	Dir	ector	0	X						0.	0.			0.
(19)	E11	en Macks	2											
		ector		X						0.	0.			0.
(20)	Gar	y Marino	2											
		ector		X						0.	0.			0.
(21)	Ste	phanie McCormick	2											
		ector		X						0.	0.			0.
(22)		mas P. McDonald	2											
		ector		X						0.	0.			0.
(23)		n Meyerhoff	2											
		ector	0	X						0.	0.			0.
(24)	And	rew Michael	2		M		0							
		ector	0	X		V				0.	0.			0.
(25)	Nan	nette Mitchell	2											
		ector	0	X						0.	0.			0.
1 b	Sub-t	otal							<b></b>	0.	0.			0.
С	Total	from continuation sheets to Part VII, S	ection A						<b>•</b>	227,398.	0.		3,0	057.
		(add lines 1b and 1c)							<b></b>	227,398.	0.			057.
2	Total	number of individuals (including but not	limited to tho	se lis	sted a	abo	ve)	who	rece	eived more than \$	100,000 of reportab	le comp	ensat	ion
	from t	the organization   1												
													Yes	No
3	Did th	e organization list any <b>former</b> officer, d	lirector, or trus	tee,	key 6	emp	ploy	ee, o	r hi	ghest compensate	d employee			
	on lin	e 1a? If 'Yes,' complete Schedule J for	such individua	1/								. 3		X
4	For an	ny individual listed on line 1a, is the sur	m of reportable	e con	npen	sati	ion a	and c	othe	r compensation fr	om			
		ganization and related organizations grandividual							olet	e Schedule J for		4		Х
_												-		Λ
5	for se	ny person listed on line 1a receive or activities rendered to the organization? If	ccrue compens <i>'Yes.' complet</i>	satior e Sci	n tror hedu	m a ıle J	ny ι <i>I for</i>	ınrela such	ated 1 <i>pe</i>	i organization or ii erson	ndividual	. 5		Х
Sec		3. Independent Contractors	, , , , ,						,					
	Comp	lete this table for your five highest com	pensated inde	pend	ent c	cont	tract	ors t	hat	received more that	n \$100,000 of			
	comp	ensation from the organization. Report	compensation	for th	ne ca	alen	ndar	year	end	1				
		(A) Name and business	address							(B) Description (	of services	Compe	C) Insatio	'n
_		Name and business	addi C33							Description	or services	Оотпро		
	Takel	number of independent controls.	المسالمين	Day - 11	ا امم	-14		Link-	ا ما		d was a war diber in			
2		number of independent contractors (inc	-	ıımıt	ea to	) th	ose	iisted	ı ab	ove) who received	a more than			
	<b>\$100</b> ,	000 of compensation from the organiza	uon – 0											

### **Form 990**

## **Continuation Sheet for Form 990**

OMB No. 1545-0047

2017

Department of the Treasury Internal Revenue Service

lame of the Organization Employler Identification number

The Family Tree, Inc.

Part VII Continuation: Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

52-1110645

Highest Compensated Employees										
(A)	(B)	(C)		(D)	(E)	(F)				
Name and Title	Average				k all t	hat app		Reportable compensation from	Reportable compensation from	Estimated amount of other
	Average hours per week	Individual trustee or director	İnsti	Officer	Key	High	Former	the organization (W-2/1099-MISC)	related organizations (W-2/1099-MISC)	compensation from the
	(list any hours for	rect	ing:	cer	emp	loye loye	라	(W-2/1099-WISC)	(W-2/1099-WII3C)	organization and related
	related organiza-	_ ਵ ਇੱਲ	mal		Key employee	ë com				organizations
	tions	uste	Institutional trustee		8	peng				
	dotted line)	•	ee			Highest compensated employee				
Sean Murphy	2					- 4				
Director	0	Х						0.	0.	0.
Erik Nachbahr	2									
Director	0	Х						0.	0.	0.
Tom Peltier	2									
Director	0	Х						0.	0.	0.
Linda Robeson	2									
Director	0	Х						0.	0.	0.
Ann Rosenberg	2									
Director	0	Х						0.	0.	0.
Rachel Rubin	2									
Director	0	X						0.	0.	0.
Steve_Shaw	2									
Director	0	X						0.	0.	0.
Betsy Sherman	2									
Director	0	X						0.	0.	0.
Lois M. Shofer	22									
Director	0	X						0.	0.	0.
Joshua F. Slater	2									
Director	0	X						0.	0.	0.
Missy_Sinwell_Smith	2									
Director	0	X						0.	0.	0.
Brian Weatherford	2									
Director	0	X						0.	0.	0.
Sonya Weinfeld	2									
Director	0	X						0.	0.	0.
Sarah Woods	2									
Director	0	Х						0.	0.	0.
Stefanie Woodhouse	2									
Director	0	Х						0.	0.	0.
Patricia K. Cronin	_ 40 _									
Executive Dir.	0			X				138,162.	0.	3,041.
Phil Saracino	_40_									
Finance Dir.	0			X				89,236.	0.	16.
	ļ	-								
	ļ									
		1								
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Form **990** Cont 2017

	Check if Schedule O contains a response or note to any l	line in this Part VII	l		
		<b>(A)</b> Total revenue	<b>(B)</b> Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
Contributions, Gifts, Grants and Other Similar Amounts	1a Federated campaigns 1a   b Membership dues 1b   c Fundraising events 1c   d Related organizations 1d   e Government grants (contributions) 1e   f All other contributions, gifts, grants, and similar amounts not included above 1f   g Noncash contributions included in lines 1a-1f: 39,288   h Total. Add lines 1a-1f	2,034,961.			34
Program Service Revenue	2a Program fees Business Code b	15,592.	15,592.		
Service	c				
Program	f All other program service revenue g Total. Add lines 2a-2f	15,592.			
	3 Investment income (including dividends, interest and other similar amounts)	105,321.	105,321.		
	c Rental income or (loss) d Net rental income or (loss)  7a Gross amount from sales of assets other than inventory  b Less: cost or other basis and sales expenses  655.595				
e e	c Gain or (loss)	128,431.	128,431.		
Other Revenu	(not including. \$ 518,685. of contributions reported on line 1c).  See Part IV, line 18				
₹	c Net income or (loss) from fundraising events  9 a Gross income from gaming activities. See Part IV, line 19	86,285.			
	c Net income or (loss) from gaming activities  10 a Gross sales of inventory, less returns and allowances				
	C Net income or (loss) from sales of inventory				
	c d All other revenue				
	12 Total revenue. See instructions	2 370 590	249 344	0	n

### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a re	· .			
	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	<b>(B)</b> Program service expenses	(C) Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments.  See Part IV, line 21				
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16.				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	230,949.	100,854.	116,076.	14,019.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.		0.
7	Other salaries and wages	1,771,750.	1,408,473.	174,225.	189,052.
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	1,771,730.	1,400,473.	114,223.	103,032.
9	Other employee benefits	156,987.	138,767.	4,292.	13,928.
10	Payroll taxes	175,716.	121,899.	37,147.	16,670.
11	Fees for services (non-employees):	,			,
а	Management				
b	Legal				
c	Accounting	18,500.		18,500.	
d	Lobbying	10,600.		10,600.	
е	Professional fundraising services. See Part IV, line 17				
	Investment management fees				
	Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Schedule 0.)	160,351.	138,919.	20,830.	602.
13	Office expenses	107,134.	97,590.	6,804.	2,740.
14	Information technology	101/131.	317330.	0,001.	2,710.
15	Royalties.				
16	Occupancy	82,302.	70,513.	5,509.	6,280.
17	Travel	27,173.	25,178.	1,635.	360.
18	Payments of travel or entertainment expenses for any federal, state, or local public officials.	21,2131	20,2700	2,000	
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	88,427.	75,358.	6,101.	6,968.
23	Insurance	32,637.	24,621.	4,703.	3,313.
24	Other expenses. Itemize expenses not covered above (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.).				
а	Other	53,832.	17,018.	35,933.	881.
b	Equipment rental & maintenance	48,996.	31,381.	8,163.	9,452.
C	Communications	34,045.	25,671.	3,701.	4,673.
d	Staff training & development	22,738.	19,588.	95.	3,055.
	All other expenses	10,570.	7,038.		3,532.
25	<b>Total functional expenses.</b> Add lines 1 through 24e	3,032,707.	2,302,868.	454,314.	275,525.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.  Check here □ if following SOP 98-2 (ASC 958-720).				

		Check if Schedule O contains a response or note to	any line	in this Part X			
					<b>(A)</b> Beginning of year		(B) End of year
	1	Cash — non-interest-bearing			1,290,239.	1	1,399,480.
	2	Savings and temporary cash investments			182,094.	2	188,501.
	3	Pledges and grants receivable, net			1,883,292.	3	941,785.
	4	Accounts receivable, net			1,100.	4	250.
	5	Loans and other receivables from current and former of trustees, key employees, and highest compensated empart II of Schedule L	nplovees	. Complete		5	0
	6	Loans and other receivables from other disqualified pe section 4958(f)(1)), persons described in section 4958( employers and sponsoring organizations of section 50 beneficiary organizations (see instructions). Complete	(c)(3)(B) I (c)(9)  v	, and contributing pluntary employees'		6	
ţ	7	Notes and loans receivable, net				7	
Assets	8	Inventories for sale or use				8	
As	9	Prepaid expenses and deferred charges			11,552.	9	18,131.
	10 a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D	10 a	2,988,645.			
	b	Less: accumulated depreciation	10 b	1,446,442.	1,589,559.	10 c	1,542,203.
	11	Investments – publicly traded securities			2,559,634.	11	2,772,878.
	12	Investments – other securities. See Part IV, line 11				12	
	13	Investments - program-related. See Part IV, line 11				13	
	14	Intangible assets.		14			
	15	Other assets. See Part IV, line 11			300,000.	15	300,000.
	16	Total assets. Add lines 1 through 15 (must equal line 3	34)		7,817,470.	16	7,163,228.
	17	Accounts payable and accrued expenses			177,655.	17	180,772.
	18	Grants payable			40.001	18	0 600
	19	Deferred revenue			42,821.	19	2,699.
'n	20	Tax-exempt bond liabilities				20	
ţį	21	Escrow or custodial account liability. Complete Part N				21	
Liabilities	22	Loans and other payables to current and former officer key employees, highest compensated employees, and Complete Part II of Schedule L	disqualif	ied persons.		22	
	23	Secured mortgages and notes payable to unrelated thi	rd partie	s		23	
	24	Unsecured notes and loans payable to unrelated third		L		24	
	25	Other liabilities (including federal income tax, payables and other liabilities not included on lines 17-24). Comp		<u> </u>		25	
	26	<b>Total liabilities.</b> Add lines 17 through 25			220,476.	26	183,471.
ဖွာ		Organizations that follow SFAS 117 (ASC 958), check	here 🟲	X and complete			
월	27	lines 27 through 29, and lines 33 and 34. Unrestricted net assets			4 005 604	27	F 040 401
ā	27	Temporarily restricted net assets		L	4,985,694.	27	5,249,491.
ä	28 29	Permanently restricted net assets		_	1,481,034.	28	600,000.
밀	29	Organizations that do not follow SFAS 117 (ASC 958).			1,130,266.	29	1,130,266.
Net Assets or Fund Balances		and complete lines 30 through 34.					
इं	30	Capital stock or trust principal, or current funds			30		
8	31	Paid-in or capital surplus, or land, building, or equipme		L		31	
ţ	32	Retained earnings, endowment, accumulated income,				32	
Š	33	Total net assets or fund balances		L	7,596,994.	33	6,979,757.
	34	Total liabilities and net assets/fund balances			7,817,470.	34	7,163,228.
BA	4						Form <b>990</b> (2017)

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Pa	rt XI Reconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI					🔲		
1	Total revenue (must equal Part VIII, column (A), line 12).	1	2	2,3	70,5	90.		
2	Total expenses (must equal Part IX, column (A), line 25)	2	3	3,03	32,7	07.		
3	Revenue less expenses. Subtract line 2 from line 1.	3		-6	52,1	17.		
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	7	7,5	96,9	94.		
5	Net unrealized gains (losses) on investments	5			44,8	80.		
6	Donated services and use of facilities	6						
7	Investment expenses	7						
8	Prior period adjustments	8				<u> </u>		
9	Other changes in net assets or fund balances (explain in Schedule O)	9				0.		
10	10 Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))							
Pa	rt XII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII.					П		
					Yes	No		
1	Accounting method used to prepare the Form 990: Cash X Accrual Other		[					
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.							
2	a Were the organization's financial statements compiled or reviewed by an independent accountant?			2 a		Χ		
	If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed separate basis, consolidated basis, or both:	on a						
	Separate basis Consolidated basis Both consolidated and separate basis							
	b Were the organization's financial statements audited by an independent accountant?			2b	Х			
	If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:	!						
	X Separate basis Consolidated basis Both consolidated and separate basis							
	c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the review, or compilation of its financial statements and selection of an independent accountant?	audit,		2 c	Х			
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.							
3	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the S Audit Act and OMB Circular A-133?	ingle		3 a		Χ		
	b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required							
	or audits, explain why in Schedule O and describe any steps taken to undergo such audits			3 b				
BAA			F	orm	990 (	2017)		

TEEA0112L 08/08/17

#### SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Name of the organization

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2017

Open to Public Inspection

Employer identification number

The Family Tree, Inc. 52-1110645 Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990 or 990-EZ).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 Χ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives: (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 10 June 30, 1975. See section 509(a)(2). (Complete Part III.) An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. 12 Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV**, **Sections A**, **D**, **and E**. **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.** Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations..... **g** Provide the following information about the supported organization(s). (i) Name of supported organization (iii) Type of organization (described on lines 1-10 above (see instructions)) (v) Amount of monetary (iv) Is the organization listed (vi) Amount of other support (see instructions) in your governing document? No (A) (B) (C) (D) (E) Total

### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sac	tion A. Public Support		ted below, please	complete r art iii.	)		
	• • • • • • • • • • • • • • • • • • • •						
begi	ndar year (or fiscal year nning in) ►	<b>(a)</b> 2013	<b>(b)</b> 2014	<b>(c)</b> 2015	<b>(d)</b> 2016	<b>(e)</b> 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')	2,155,420.	2,294,482.	4,904,590.	2,531,109.	1,628,776.	13,514,377.
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
3	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
	<b>Total.</b> Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	2,155,420.	2,294,482.	4,904,590.	2,531,109.	1,628,776.	13,514,377.
6	Public support. Subtract line 5						0.
	from line 4						13,514,377.
	tion B. Total Support	T	I			T	
Cale begi	ndar year (or fiscal year nning in) ►	<b>(a)</b> 2013	<b>(b)</b> 2014	<b>(c)</b> 2015	<b>(d)</b> 2016	<b>(e)</b> 2017	(f) Total
7	Amounts from line 4	2,155,420.	2,294,482.	4,904,590.	2,531,109.	1,628,776.	13,514,377.
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources	99,713.	113,066.	92,321.	100,128.	105,321.	510,549.
9	Net income from unrelated business activities, whether or not the business is regularly carried on	33,1231		32,322	200,220	200,022	0.
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)						0.
11	Total support. Add lines 7 through 10						14,024,926.
12	Gross receipts from related activ	ities, etc. (see ins	tructions)			12	
13	First five years. If the Form 990 organization, check this box and						
Sec	tion C. Computation of Pu	blic Support P	Percentage				<u></u>
14	Public support percentage for 20	17 (line 6, column	n (f) divided by line	e 11, column (f))		14	96.36%
15	Public support percentage from 2	2016 Schedule A,	Part II, line 14			15	91.27 %
16a	<b>33-1/3% support test—2017.</b> If the and <b>stop here.</b> The organization						
	33-1/3% support test—2016. If the and stop here. The organization 10%-facts-and-circumstances te	qualifies as a pub est-2017. If the or	olicly supported or ganization did no	ganization t check a box on I	ine 13, 16a, or 16	b, and line 14 is	
L	or more, and if the organization in the organization meets the 'facts'	-and-circumstance	es' test. The orgar	nization qualifies a	as a publicly supp	orted organizatio	n ►
	<b>10%-facts-and-circumstances te</b> or more, and if the organization organization meets the 'facts-and	meets the 'facts-a d-circumstances' t	nd-circumstances est. The organiza	' test, check this l tion qualifies as a	pox and stop here publicly supporte	e. Explain in Part d organization	VI how the
18	Private foundation. If the organiz	zation did not che	ck a box on line 1	3, 16a, 16b, 17a,	or 17b, check this	box and see ins	tructions

Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

	tion A. Public Support						
	dar year (or fiscal year beginning in)	<b>(a)</b> 2013	<b>(b)</b> 2014	<b>(c)</b> 2015	<b>(d)</b> 2016	<b>(e)</b> 2017	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any unusual grants.)						
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						04
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.					G	
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
	<b>Total.</b> Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons						
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
С	Add lines 7a and 7b						
	<b>Public support.</b> (Subtract line 7c from line 6.)			2			
Sec	tion B. Total Support						
Calend	dar year (or fiscal year beginning in) 🟲	<b>(a)</b> 2013	<b>(b)</b> 2014	<b>(c)</b> 2015	<b>(d)</b> 2016	<b>(e)</b> 2017	(f) Total
	Amounts from line 6		5				
	similar sources						
	similar sources						
С	similar sources						
c 11	similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is						
11 12	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  Total support. (Add lines 9, 10c, 11, and 12.)						
11 12 13 14	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  Total support. (Add lines 9, 10c, 11, and 12.)  First five years. If the Form 990 organization, check this box and	stop here		d, third, fourth, or	fifth tax year as a	section 5010	(c)(3)
11 12 13 14 Sec	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  Total support. (Add lines 9, 10c, 11, and 12.)  First five years. If the Form 990 organization, check this box and tion C. Computation of Pu	stop here blic Support P	Percentage				<u>:::::</u>
11 12 13 14 Sec 15	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  Total support. (Add lines 9, 10c, 11, and 12.)  First five years. If the Form 990 organization, check this box and tion C. Computation of Pu	stop here	Percentage  (f) divided by line	e 13, column (f))			15 %
11 12 13 14 Sec 15 16	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b	stop here blic Support P 17 (line 8, column 2016 Schedule A,	Percentage  (f) divided by line Part III, line 15	e 13, column (f))			<u>:::::</u>
11 12 13 14 Sec 15 16 Sec	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) Total support. (Add lines 9, 10c, 11, and 12.). First five years. If the Form 990 organization, check this box and tion C. Computation of Pupublic support percentage from 20 Public support percentage from 21 tion D. Computation of Investigation.	stop hereblic Support F 17 (line 8, column 2016 Schedule A, estment Incor	Percentage  (f) divided by line Part III, line 15  ne Percentage	e 13, column (f)) .			15 % 16 %
11 12 13 14 Sec 15 16 Sec 17	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b	blic Support F 17 (line 8, column 2016 Schedule A, restment Incor or 2017 (line 10c,	Percentage  (f) divided by line Part III, line 15  me Percentage column (f) divided	e 13, column (f))e	nn (f))		15 % 16 %
11 12 13 14 Sec 15 16 Sec 17 18	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).  Total support. (Add lines 9, 10c, 11, and 12.). First five years. If the Form 990 organization, check this box and tion C. Computation of PuPublic support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage for	blic Support F 17 (line 8, column 2016 Schedule A, restment Incor or 2017 (line 10c, om 2016 Schedul the organization d	Percentage  In (f) divided by line Part III, line 15  The Percentage Column (f) divided E A, Part III, line Indid not check the be	e 13, column (f))  e d by line 13, colun 17ox on line 14, and	nn (f))	han 33-1/3%,	15 % 16 % 17 % 18 % and line 17
11 12 13 14 Sec 15 16 Sec 17 18 19a b	similar sources. Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975. Add lines 10a and 10b. Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on. Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  Total support. (Add lines 9, 10c, 11, and 12.). First five years. If the Form 990 organization, check this box and tion C. Computation of Pulpublic support percentage for 20 Public support percentage from 2 tion D. Computation of Investment income percentage from 33-1/3% support tests—2017. If the sale of the support tests—2017. If the sale of the support tests—2017. If the sale of the sale of the support tests—2017. If the sale of the sal	blic Support F 17 (line 8, column 2016 Schedule A, restment Incor or 2017 (line 10c, om 2016 Schedul the organization d this box and stop he organization d , check this box a	Percentage  In (f) divided by line Part III, line 15  The Percentage Column (f) divided E A, Part III, line Id not check the beat here. The organ Id not check a booth of stop here. The	e 13, column (f)).  e d by line 13, column 17	nn (f))d line 15 is more the sa publicly support 19a, and line 16 dilifies as a publicly	han 33-1/3%, rted organiza is more than	15 % 16 % 17 % 18 % and line 17 tion

#### Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents?  If 'No,' describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.	1_		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		<b>\</b>
3а	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer (b) and (c) below.	3a		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in <b>Part VI</b> when and how the organization made the determination.	3b		
С	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in <b>Part VI</b> what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked 12a or 12b in Part I, answer (b) and (c) below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
С	Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If 'Yes,' answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organization documents and organization and (iv) how the action was accomplished (such as by	5a		
	amendment to the organizing document).	Ja		
	<b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
С	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If 'Yes,' provide detail in <b>Part VI.</b>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If 'Yes,' complete Part I of Schedule L (Form 990 or 990-EZ).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))?			
b	If 'Yes,' provide detail in <b>Part VI</b> .  Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in <b>Part VI</b> .	9a 9b		
c	Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? <i>If 'Yes,' provide detail in Part VI</i> .	9c		
0a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations), and all Type III non-functionally integrated supporting organizations)? If 'Yes,'			
	answer 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

Pa	rt IV	Supporting Organizations (continued)			
11	Has	the organization accepted a gift or contribution from any of the following persons?		Yes	No
		erson who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the			
	gove	erning body of a supported organization?	11a		
	<b>b</b> A fa	mily member of a person described in (a) above?	11b		
		5% controlled entity of a person described in (a) or (b) above? If 'Yes' to a, b, or c, provide detail in Part VI.	11c		
Sec	ction	B. Type I Supporting Organizations			
1	or el <b>Part</b> If the direc	the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint lect at least a majority of the organization's directors or trustees at all times during the tax year? If 'No,' describe in the 'VI how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. The organization had more than one supported organization, describe how the powers to appoint and/or remove ctors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, lied to such powers during the tax year.	1	Yes	No
2	that bene	the organization operate for the benefit of any supported organization other than the supported organization(s) operated, supervised, or controlled the supporting organization? If 'Yes,' explain in <b>Part VI</b> how providing such effit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the porting organization.	2		
Sec	ction	C. Type II Supporting Organizations			
				Yes	No
1	of ea	e a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees ach of the organization's supported organization(s)? If 'No,' describe in <b>Part VI</b> how control or management of the porting organization was vested in the same persons that controlled or managed the supported organization(s).	1		
Sec	tion	D. All Type III Supporting Organizations			
				Yes	No
1	orga year	the organization provide to each of its supported organizations, by the last day of the fifth month of the inization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the inization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	orga	e any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported inization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in <b>Part VI</b> how organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	voice all ti	eason of the relationship described in (2), did the organization's supported organizations have a significant e in the organization's investment policies and in directing the use of the organization's income or assets at mes during the tax year? If 'Yes,' describe in <b>Part VI</b> the role the organization's supported organizations played his regard.	3		
Sec	ction	E. Type III Functionally Integrated Supporting Organizations			
1	Che	ck the box next to the method that the organization used to satisfy the Integral Part Test during the year <b>(see instructi</b>	ons).		
		The organization satisfied the Activities Test. Complete line 2 below.	,		
	=	The organization is the parent of each of its supported organizations. <i>Complete <b>line 3</b> below.</i>			
	c 🗍 ·	The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see ins	tructio	ons).	
•					
2	Activ	vities Test. Answer (a) and (b) below.		Yes	No
	supp <b>orga</b> resp	substantially all of the organization's activities during the tax year directly further the exempt purposes of the ported organization(s) to which the organization was responsive? If 'Yes,' then in <b>Part VI identify those supported anizations and explain</b> how these activities directly furthered their exempt purposes, how the organization was ponsive to those supported organizations, and how the organization determined that these activities constituted			
	subs	stantially all of its activities.	2a		
	the o	the activities described in (a) constitute activities that, but for the organization's involvement, one or more of organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for organization's position that its supported organization(s) would have engaged in these activities but for the anization's involvement.	2b		
3	Pare	ent of Supported Organizations. Answer (a) and (b) below.			
	<b>a</b> Did t each	the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of n of the supported organizations? <i>Provide details in Part VI.</i>	За		
	<b>b</b> Did f supp	the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its ported organizations? If 'Yes,' describe in <b>Part VI</b> the role played by the organization in this regard.	3b		

Pa	t $v = 1$ type III Non-Functionally integrated 509(a)(3) Supporting Organiz	zatior	15	
1	Check here if the organization satisfied the Integral Part Test as a qualifying trust instructions. All other Type III non-functionally integrated supporting organization	on No s must	v. 20, 1970 (explain in Pa t complete Sections A thr	art VI). <b>See</b> ough E.
Sec	tion A — Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4).	8		
Sec	tion B – Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):			
a	Average monthly value of securities	1a		
ŀ	Average monthly cash balances	1b		
	Fair market value of other non-exempt-use assets	1c		
	Total (add lines 1a, 1b, and 1c)	1d		
•	e Discount claimed for blockage or other factors (explain in detail in Part VI):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by .035.	6		
_ 7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sec	tion C — Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1		
2	Enter 85% of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-functionally integ (see instructions).	grated	Type III supporting organ	ization
		_		-

Schedule A (Form 990 or 990-EZ) 2017

BAA

10 Line 8 amount divided by line 9 amount

Pai	t V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)	
Sec	tion D - Distributions	Current Year
1	Amounts paid to supported organizations to accomplish exempt purposes	
2	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity	
3	Administrative expenses paid to accomplish exempt purposes of supported organizations	
4	Amounts paid to acquire exempt-use assets	
5	Qualified set-aside amounts (prior IRS approval required)	
6	Other distributions (describe in <b>Part VI</b> ). See instructions.	
7	Total annual distributions. Add lines 1 through 6.	
8	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions.	
9	Distributable amount for 2017 from Section C, line 6	

Section E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2017	(iii) Distributable Amount for 2017
1 Distributable amount for 2017 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2017 (reasonable cause required – explain in Part VI). See instructions.			
3 Excess distributions carryover, if any, to 2017			
a			
<b>b</b> From 2013			
<b>c</b> From 2014			
<b>d</b> From 2015			
<b>e</b> From 2016			
f Total of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
h Applied to 2017 distributable amount			
i Carryover from 2012 not applied (see instructions)			
j Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
4 Distributions for 2017 from Section D, line 7: \$			
a Applied to underdistributions of prior years			
<b>b</b> Applied to 2017 distributable amount			
c Remainder. Subtract lines 4a and 4b from 4.			
5 Remaining underdistributions for years prior to 2017, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2017. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions.			
7 Excess distributions carryover to 2018. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2013			
<b>b</b> Excess from 2014			
c Excess from 2015			
d Excess from 2016			
e Excess from 2017			

BAA

Schedule A (Form 990 or 990-EZ) 2017

A (Form 990 or 990-EZ) 2017 The Family Tree, Inc.

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section B, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

#### SCHEDULE C (Form 990 or 990-EZ)

### **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete if the organization is described below. ► Attach to Form 990 or Form 990-EZ.
► Go to at www.irs.gov/Form990 for instructions and the latest information

If the organization answered 'Yes,' on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

#### If the organization answered 'Yes,' on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered 'Yes,' on Form 990, Part IV, line 5 (Proxy Tax) (see separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (see separate instructions), then

• ;	Section 501(c)(4), (5), or (6) or	ganizations: Complete	Part III.			
Name	of organization The Fami	ly Tree, Inc.			Employer identifica 52-111064	
Pai	rt I-A Complete if the or	rganization is exer	npt under section	on 501(c) or is a		
1	Provide a description of the o	organization's direct and	l indirect political ca			
	(see instructions for definition					
		,	•			
	Volunteer hours for political of					
	rt I-B Complete if the or	•	•	, , , ,		
	Enter the amount of any exci					
	If the organization incurred a					
4	a Was a correction made?					Yes No
	<b>b</b> If 'Yes,' describe in Part IV.					
Pa	rt I-C Complete if the or	•			, , , ,	
1	Enter the amount directly exp	pended by the filing orga	anization for section	527 exempt function	activities ▶ \$	
2	Enter the amount of the filing function activities	organization's funds co	ontributed to other o	rganizations for section	on 527 exempt ▶\$	
3	Total exempt function expendine 17b	ditures. Add lines 1 and	2. Enter here and c	on Form 1120-POL,	▶\$	
4	Did the filing organization file	Form 1120-POL for th	is year?			Yes No
5	Enter the names, addresses organization made payments amount of political contribution segregated fund or a political	and employer identifica . For each organization ons received that were paction committee (PAC	tion number (EIN) of listed, enter the amoromptly and directly (). If additional spaces	f all section 527 politi lount paid from the fili y delivered to a separ ce is needed, provide	cal organizations to whi ng organization's funds ate political organization information in Part IV.	ch the filing . Also enter the n, such as a separate
	(a) Name	(b) Addre	ess	(c) EIN	(d) Amount paid from filing organization's funds. If none, enter-0	(e) Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter -0
(1)						
(2)						
(3)						
(4)						
(5)						
(6)						

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule C (Form 990 or 990-EZ) 2017

Part II-A Complete if section 501	the organization (h)).	is exempt under s	ection 501(c)(3) and	d filed Form 5768 (e	election under			
A Check ► if the filing								
<u> </u>		share of excess lobbying		3 · · · · · · · · · · · · · · · · · · ·	,			
B Check ► if the filing	ng organization check	ed box A and 'limited co	ontrol' provisions apply.					
(The term	Limits on Lobbyin 'expenditures' mean	ng Expenditures s amounts paid or incu	ırred.)	(a) Filing organization's totals	<b>(b)</b> Affiliated group totals			
1 a Total lobbying expenditu	ures to influence publi	c opinion (grass roots l	obbying)					
<b>b</b> Total lobbying expenditu	ures to influence a leg	islative body (direct lob	bying)					
c Total lobbying expenditu	•	•						
<b>d</b> Other exempt purpose e	•							
e Total exempt purpose e	expenditures (add lines	s 1c and 1d)						
f Lobbying nontaxable an both columns	nount. Enter the amou	ınt from the following ta	ıble in					
If the amount on line 1e, col	umn (a) or (b) is: 1	he lobbying nontaxabl	e amount is:					
Not over \$500,000		0% of the amount on line 1e.						
Over \$500,000 but not over \$1,		100,000 plus 15% of the exces	. ,					
Over \$1,000,000 but not over \$		175,000 plus 10% of the exces						
Over \$1,500,000 but not over \$		225,000 plus 5% of the excess	s over \$1,500,000.					
Over \$17,000,000		1,000,000.						
<ul><li>g Grassroots nontaxable a</li><li>h Subtract line 1g from line</li></ul>	•	•						
i Subtract line 1f from lin								
j If there is an amount ot section 4911 tax for this	her than zero on eithe s year?	er line 1h or line 1i, did i	the organization file Forn	n 4/20 reporting	···· Yes No			
(Son	4 ne organizations that	-Year Averaging Period made a section 501(h)	d Under section 501(h) election do not have to	complete all of the five				
·	columns belo	ow. See the separate in	structions for lines 2a th	rough 2f.)				
	Lobby	ing Expenditures Durin	g 4-Year Averaging Peri	od				
Calendar year (or fiscal year beginning in)	<b>(a)</b> 2014	<b>(b)</b> 2015	<b>(c)</b> 2016	<b>(d)</b> 2017	(e) Total			
2a Lobbying nontaxable amount								
<b>b</b> Lobbying ceiling amount (150% of line 2a, column (e))								
<b>c</b> Total lobbying expenditures								
<b>d</b> Grassroots nontaxable amount								
e Grassroots ceiling								
amount (150% of line 2d, column (e))								
amount (150% of line 2d, column (e))  f Grassroots lobbying expenditures					m 990 or 990-EZ) 2017			

# Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

or each 'Yes' response on lines 1a through 1i below, provide in Part IV a detailed description f the lobbying activity.		1)	(b)	
		No	Amount	
See Part IV During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:			1	
a Volunteers?	X			
<b>b</b> Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?	X			
c Media advertisements?		Χ		
<b>d</b> Mailings to members, legislators, or the public?		X		
e Publications, or published or broadcast statements?		X		
f Grants to other organizations for lobbying purposes?		X		
<b>g</b> Direct contact with legislators, their staffs, government officials, or a legislative body?	X		6,700.	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?		X		
i Other activities?	X		11,330.	
j Total. Add lines 1c through 1i			18,030.	
2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?		Х		
<b>b</b> If 'Yes,' enter the amount of any tax incurred under section 4912				
c If 'Yes,' enter the amount of any tax incurred by organization managers under section 4912				
d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?				
No. all 1 and 1 an				

# Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

			Yes	No
1	Were substantially all (90% or more) dues received nondeductible by members?	1		
2	Did the organization make only in-house lobbying expenditures of \$2,000 or less?	2		
3	Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?	3		

# Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c) (6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered 'No,' OR (b) Part III-A, line 3, is answered 'Yes'

1 Dues, assessments and similar amounts from members	ı .	
2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).		
a Current year	2a	
<b>b</b> Carryover from last year.	2b	
<b>c</b> Total	2 c	
<b>3</b> Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues	3	
4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political		
expenditure next year?	4	
5 Taxable amount of lobbying and political expenditures (see instructions)	5	

### Part IV Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

#### Part II-B - Description of Lobbying Activity

The Family Tree sent staff to the Maryland state capital to advocate, educate, and garner support from legislators on pending bills that would 1. strengthen reporting requirements in cases of suspicion of child abuse or neglect, 2. Promote policy that support babies born exposed to substances; promote legislation that would protect students from child sexual abuse.

#### **SCHEDULE D** (Form 990)

Supplemental Financial Statements

► Complete if the organization answered 'Yes' on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

Department of the Treasury Internal Revenue Service

Employer identification number

	The Family Tree, Inc.		52-1110645	
Par	t   Organizations Maintaining Donor Advised Funds or Other Similar Fund	ds or Ac	counts.	
	Complete if the organization answered 'Yes' on Form 990, Part IV, line			
	(a) Donor advised funds	<b>(b)</b> F	unds and other acc	counts
1	Total number at end of year			
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in writing that the assets held in dono are the organization's property, subject to the organization's exclusive legal control?	r advised f	unds Yes	No
6	Did the organization inform all grantees, donors, and donor advisors in writing that grant funds of for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purposes in private benefit?	can be use rpose conf	d only erring	 ∏ No
Par	t II Conservation Easements.			
	Complete if the organization answered 'Yes' on Form 990, Part IV, line	7.		
1	Purpose(s) of conservation easements held by the organization (check all that apply).			
	Preservation of land for public use (e.g., recreation or education)	a historical	lly important land a	rea
	Protection of natural habitat Preservation of	a certified	historic structure	
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a qualified conservation contribution in the	e form of a	conservation easen	nent on the
	last day of the tax year.			
			Held at the End of t	he Tax Year
	Total number of conservation easements			
	Total acreage restricted by conservation easements			
(	: Number of conservation easements on a certified historic structure included in (a)	. 2c		
ď	Number of conservation easements included in (c) acquired after 7/25/06, and not on a historic structure listed in the National Register	. 2 d		
3	Number of conservation easements modified, transferred, released, extinguished, or terminated tax year ►	by the orga	anization during the	•
4	Number of states where property subject to conservation easement is located ▶			
5	Does the organization have a written policy regarding the periodic monitoring, inspection, handli and enforcement of the conservation easements it holds?			No
6	Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcin	g conserva	tion easements dur	ing the year
7	Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing cor▶\$	nservation	easements during t	he year
8	Does each conservation easement reported on line 2(d) above satisfy the requirements of section and section 170(h)(4)(B)(ii)?	on 170(h)(4	Yes	No
9	In Part XIII, describe how the organization reports conservation easements in its revenue and exinclude, if applicable, the text of the footnote to the organization's financial statements that describe			
_	conservation easements.	O1  C'	!la A a t -	
Par	Organizations Maintaining Collections of Art, Historical Treasures, or Complete if the organization answered 'Yes' on Form 990, Part IV, line	8.	nilar Assets.	
1 a	If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue art, historical treasures, or other similar assets held for public exhibition, education, or research in Part XIII, the text of the footnote to its financial statements that describes these items.	e statement in furthera	t and balance sheet ance of public servic	works of ce, provide,
i	If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statistical treasures, or other similar assets held for public exhibition, education, or research in following amounts relating to these items:	urtherance	of public service, p	rks of art, rovide the
	(i) Revenue included on Form 990, Part VIII, line 1			
	(ii) Assets included in Form 990, Part X.		▶\$	
	If the organization received or held works of art, historical treasures, or other similar assets for amounts required to be reported under SFAS 116 (ASC 958) relating to these items:			owing
á	Revenue included on Form 990, Part VIII, line 1		▶\$	

Part III Organizations Mainta	ining Collection	ons of Art, filst	orical	reasures, o	r Other Similar As	sets (	วงกแทเ	ueu)
<b>3</b> Using the organization's acquisiti items (check all that apply):	on, accession, and	d other records, ch	eck any	of the following	that are a significant u	se of its	collection	on
a Public exhibition		<b>d</b> Loan	or exch	nange programs				
<b>b</b> Scholarly research		e Other	r					
c Preservation for future gener	ations							
4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.								
5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?								
Part IV Escrow and Custodia line 9, or reported an	al Arrangement amount on Fo	ts. Complete if rm 990, Part X	the or	rganization ar 21.	nswered 'Yes' on F	Form 99	90, Pa	rt IV,
1 a Is the organization an agent, trus on Form 990, Part X?	stee, custodian or	other intermediary	for cont		r assets not included	Yes		No
<b>b</b> If 'Yes,' explain the arrangement			ng table				L	
		•				Amour	it	
c Beginning balance					1с			-
<b>d</b> Additions during the year					1d			
e Distributions during the year					1e			
f Ending balance					1f			-
2a Did the organization include an a						Yes	,	No
<b>b</b> If 'Yes,' explain the arrangement							·	-
2 ee, explain ale arrangement	die / tille eties.	There is any emplois		ac 200 p.0ac.				
Part V Endowment Funds. Co	molete if the or	nanization answ	vered "	Yes' on Form	990 Part IV line 10	<u> </u>		
Lindownione i dilasi oo	(a) Current year	(b) Prior year		(c) Two years bac			Four year	s hack
<b>1 a</b> Beginning of year balance	1,041,60		_	1,040,08			,130,	
<b>b</b> Contributions	1,041,00	937,	390.	1,040,00	0. 1,130,200	, 1	,130,	200.
<b>c</b> Net investment earnings, gains, and losses	90,03	2. 132,	712.	-28,83	6.			
<b>d</b> Grants or scholarships								
<b>e</b> Other expenditures for facilities and programs	51,01	2. 48,	498.	53,85	4.	).		
f Administrative expenses								
<b>g</b> End of year balance	1,080,62			957,39		$5. \mid 1$	,130,	266.
2 Provide the estimated percentage	e of the current yea	ar end balance (lin	ne 1g, co	olumn (a)) held a	ns:			
a Board designated or quasi-endow	vment -	%						
<b>b</b> Permanent endowment ►	100.00%							
c Temporarily restricted endowmer	nt ►	%						
The percentages on lines 2a, 2b,	and 2c should equ	ual 100%.						
3 a Are there endowment funds not i	n the nossession o	of the organization	that are	held and admin	istered for the			
organization by:		the enganization		o mora ama aamm	.0.0.00 10. 1.10		Yes	No
(i) unrelated organizations						3a(i)		Х
(ii) related organizations						3a(ii)		Х
b If 'Yes' on line 3a(ii), are the rela	ted organizations	listed as required of	on Sche	dule R?		3b		
4 Describe in Part XIII the intended	d uses of the organ	ization's endowme	ent fund	s. See Par	+ XTTT			
Part VI Land, Buildings, and				200 141				
Complete if the organiz		d 'Yes' on Form	990, F	Part IV, line 1	1a. See Form 990,	Part X,	line 1	0.
Description of property	(a) (	Cost or other basis (investment)		Cost or other asis (other)	(c) Accumulated depreciation	(d)	Book va	alue
1 a Land				74,515.			74	,515.
<b>b</b> Buildings				2,283,866.	946,896.			,970.
c Leasehold improvements				139,360.	20,141.			,219.
<b>d</b> Equipment				229,903.	222,669.			,234.
<b>e</b> Other				261,001.	256,736.			,265.
Total. Add lines 1a through 1e. (Colum	nn (d) must eaual F	orm 990, Part X. o	column					,203.
RAA	(=)			· /,		dule <b>D</b> (		

Part VII		Other Securities.	VI	N/A	N Dt V - U 10
(a) Door		organization answered for the control of the contro	(b) Book value	Part IV, line 11b. See Form 990 (c) Method of valuation: Cost or end	
			(D) book value	(C) Method of Valuation: Cost of end	-or-year market value
(3) Other	y-neid equity interests	S			
		<del>-</del>			
$\frac{(A)}{(B)}$					
(B)					
(C)					
(D)					
(E)					
(F)					
$\frac{(G)}{(G)}$					
(H) -(1)					
(l) 					
		), Part X, column (B) line 12.)		27./2	
Part VIII	Complete if the	Program Related.	Yes' on Form 990	N/A Part IV, line 11c. See Form 990	Part X line 13
	(a) Description of in		(b) Book value	(c) Method of valuation: Cost or en	
(1)	(4) 2 000 1 p 1 0 1 1		(2) 2001. Tailao	(o) meaned of remember over or or	a or your market value
(2)					
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
	nn (h) must eaual Form 990	), Part X, column (B) line 13.) •			
Part IX	Other Assets.		N/A	A	
	Complete if the c			art IV, line 11d. See Form 990, F	
		(a) De	scription		(b) Book value
(1)					
(2)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
		Form 990, Part X, column (E	3) line 15.)		<b>&gt;</b>
Part X	Other Liabilities	S	000 5 1 11/1 11 44	116.0 5 000 5 1 1/1 1/1 05	
				or 11f. See Form 990, Part X, line 25	
(1) Fodo	eral income taxes	on of liability	(b) Book value		
(2)	eral income taxes				
(3)					
(4)					
(5)					
(6)					
(7)					
(8)					
(9)					
(10)					
(11)					
Total. (Colum	nn (b) must equal Form 990	), Part X, column (B) line 25.)	. •		
2. Liability fo	or uncertain tax positions. In	n Part XIII, provide the text of the fo	otnote to the organization's fir	nancial statements that reports the organization's	liability for uncertain
tax positions	under FIN 48 (ASC 740). Cl	heck here if the text of the footnote h	nas been provided in Part XIII	S	See Part XIII 🛚 🗵

Part XI Reconciliation of Revenue per Audited Financial Stateme			eturn.	
Complete if the organization answered 'Yes' on Form 990	, Part IV, Ii	ine 12a.		
1 Total revenue, gains, and other support per audited financial statements			1	2,663,326.
2 Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a Net unrealized gains (losses) on investments	. 2a	44,880.		
<b>b</b> Donated services and use of facilities	. 2b	247,856.		
c Recoveries of prior year grants	. 2c			
d Other (Describe in Part XIII.)	. 2d			
e Add lines 2a through 2d			2 e	292,736.
3 Subtract line 2e from line 1			3	2,370,590.
4 Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
a Investment expenses not included on Form 990, Part VIII, line 7b	. 4a			
<b>b</b> Other (Describe in Part XIII.)	. 4b			
c Add lines 4a and 4b			4 c	
5 Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)	5	2,370,590.		
Part XII Reconciliation of Expenses per Audited Financial Statem	ents With	Expenses per	Retur	n.
Complete if the organization answered 'Yes' on Form 990	, Part IV, Ii	ine 12a.		
1 Total expenses and losses per audited financial statements			1	3,280,563.
2 Amounts included on line 1 but not on Form 990, Part IX, line 25:				· · · · · ·
a Donated services and use of facilities	.   2a	247,856.		
<b>b</b> Prior year adjustments	. 2b			
c Other losses	. 2c			
d Other (Describe in Part XIII.)	. 2d			
e Add lines 2a through 2d			2 e	247,856.
3 Subtract line 2e from line 1	3	3,032,707.		
4 Amounts included on Form 990, Part IX, line 25, but not on line 1:				,
a Investment expenses not included on Form 990, Part VIII, line 7b				
<b>b</b> Other (Describe in Part XIII.)				
c Add lines 4a and 4b			4 c	
5 Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18. Part XIII Supplemental Information.	.)		5	3,032,707.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part XI, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### Part V, Line 4 - Intended Uses Of Endowment Fund

Investment in perpetuity

#### Part X - FIN 48 Footnote

The Internal Revenue Service has not examined (audited) any income tax returns of the Organization. Thus the previous three (3) years are subject to examination. The Organization has not taken any questionable tax positions with respect to unrelated business income tax or anything that would jeopardize its 501(c)(3) status.

BAA Schedule **D** (Form 990) 2017

#### SCHEDULE G (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

#### Supplemental Information Regarding Fundraising or Gaming Activities

Complete if the organization answered 'Yes' on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for the latest instructions.

OMB No. 1545-0047

2017

Open to Public Inspection

Name of the organization Employer identification number 52-1110645 The Family Tree, Inc. Fundraising Activities. Complete if the organization answered 'Yes' on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. Indicate whether the organization raised funds through any of the following activities. Check all that apply. Mail solicitations Solicitation of non-government grants а Solicitation of government grants Internet and email solicitations f Phone solicitations Special fundraising events С In-person solicitations d **b** If 'Yes,' list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (v) Amount paid to (vi) Amount paid to (iii) Did fundraiser (i) Name and address of individual (iv) Gross receipts (or retained by) (ii) Activity (or retained by) have custody or control of contributions? or entity (fundraiser) from activity fundraiser listed in organization column (i) Yes No 1 2 3 5 6 7 8 9 10 Total. 0. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

Part II Fundraising Events. Complete if the organization answered 'Yes' on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

RE			(a) Event #1  Great Chefs (event type)	(b) Event #2 Family Events (event type)	(c) Other events  1 (total number)	(d) Total events (add column (a) through column (c))
REVENUE	1	Gross receipts	631,185.	62,464.	46,168.	739,817.
Ē	2	Less: Contributions	518,685.			518,685.
	3	Gross income (line 1 minus line 2)	112,500.	62,464.	46,168.	221,132.
	4	Cash prizes				
D	5	Noncash prizes				
DIRECT	6	Rent/facility costs				
	7	Food and beverages				
X P F	8	Entertainment				
EXPENSES	9	Other direct expenses	101,630.	23,636.	9,581.	134,847.
S	10 11	Direct expense summary. Add lines 4 thro Net income summary. Subtract line 10 fro				134,847. 86,285.
Par	t III	<b>Gaming.</b> Complete if the organizatio \$15,000 on Form 990-EZ, line 6a.	n answered 'Yes' or	n Form 990, Part IV,	line 19, or reported	more than
REVENUE			(a) Bingo	<b>(b)</b> Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add column (a) through column (c))
Ü E	1	Gross revenue				
	2	Cash prizes				
EXPENSES	3	Noncash prizes				
C S T E S	4	Rent/facility costs				
	5	Other direct expenses		0		
	6	Volunteer labor	Yes 8	Yes%	Yes %	
	7	Direct expense summary. Add lines 2 thro	ough 5 in column (d)			
	8	Net gaming income summary. Subtract lin	ne 7 from line 1, column	n (d)		
a b	Is th		activities in each of the	ese states?		
		e any of the organization's gaming licenses				

sche	edule G (Form 990 or 990-EZ) 201/ The Family Tree, Inc. 5	2-1110645	Page 3
	Does the organization conduct gaming activities with nonmembers?		No
12	Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity for administer charitable gaming?	med to Yes	No
13	Indicate the percentage of gaming activity conducted in:		
	a The organization's facility.	. 13a	%
	<b>b</b> An outside facility		%
14	Enter the name and address of the person who prepares the organization's gaming/special events books and	records:	
	Name ►		
	Address •		, 
15 a	a Does the organization have a contract with a third party from whom the organization receives gaming revenue	? <b>\tag</b> Ye	s No
		ne amount	
	of gaming revenue retained by the third party  \$		
c	c If 'Yes,' enter name and address of the third party:		
	Name •		,
	Address •		
16	Gaming manager information:		
	Name ►		
	Gaming manager compensation ► \$		
	Description of services provided		
	☐ Director/officer ☐ Employee ☐ Independent contractor		
17	Mandatory distributions:		
а	a Is the organization required under state law to make charitable distributions from the gaming proceeds to reta		□
L	state gaming license?	Ye	s No
L	organization's own exempt activities during the tax year \(\brace \)\$	Jeni in the	
Par	rt IV Supplemental Information. Provide the explanations required by Part I, line 2b, co	lumns (iii) and	1 (v):
	and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide a	ny additional	a (*),
	information. See instructions.		

#### **SCHEDULE M** (Form 990)

**Noncash Contributions** 

► Complete if the organizations answered 'Yes' on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

Department of the Treasury Internal Revenue Service ► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization Employer identification number 52-1110645 The Family Tree, Inc. Part I Types of Property

		(a) Check if applicable	(b)  Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	Metho noncash	(d) od of determ contribution	ning amounts
1	Art – Works of art						
2	Art – Historical treasures.					7	
3	Art — Fractional interests.						
4	Books and publications.						
5	Clothing and household goods						
6	Cars and other vehicles						
7	Boats and planes						
8	Intellectual property						
9	Securities – Publicly traded	Х		39,288.	FMV		
10	Securities – Closely held stock			33,233.			
11	Securities – Partnership, LLC, or trust interests.						
12	Securities – Miscellaneous						
13	Qualified conservation contribution — Historic structures						
14	Qualified conservation contribution — Other			-			
15	Real estate – Residential						
16	Real estate – Commercial.						
17	Real estate — Other.						
18	Collectibles						
19	Food inventory						
20	Drugs and medical supplies						
21	Taxidermy						
22	Historical artifacts						
23	Scientific specimens						
24	Archeological artifacts						
25	Other ► ()						
26	Other • (						
27	Other ► ( )						
28	Other ► ( )						
29	Number of Forms 8283 received by the organization organization completed Form 8283, Part IV, Dones				29		
					<b>.</b>	Yes	No
30a	During the year, did the organization receive by co	ntribution ar	ny property reported in I	Part I, lines 1 through 2	8, that		
	it must hold for at least three years from the date of for exempt purposes for the entire holding period?	of the initial	contribution, and which	isn't required to be use	ed	30 a	X
b	If 'Yes,' describe the arrangement in Part II.						
31	Does the organization have a gift acceptance police	y that requir	es the review of any no	nstandard contributions	;?	31	X
32a	Does the organization hire or use third parties or renoncash contributions?			*		32 a	X
b	If 'Yes,' describe in Part II.						
33	If the organization didn't report an amount in colun describe in Part II.	nn (c) for a f	type of property for which	ch column (a) is checke	ed,		

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2017)

Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

BAA TEEA4602L 08/10/17 Schedule M (Form 990) (2017)

#### SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

► Attach to Form 990 or 990-EZ.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

52-1110645

Department of the Treasury Internal Revenue Service

Name of the organization

The Family Tree, Inc.

Form 990, Part III, Line 1 - Organization Mission

The Family Tree leads Maryland in preventing child abuse, connects caring communities, and builds strong families to improve society for generations. We educate and empower parents to make good decisions when raising their families. Every year, more than 21,000 people go through our evidence-based programs, parenting classes and parent helpline. In addition, we provide professional trainings, conduct community outreach, and advocate for legislation that prevents child abuse and neglect. The Family Tree is a 4 star rated charity by Charity Navigator, platinum rated on Guidestar, and is the Maryland Chapter for both Prevent Child Abuse America and Parents Anonymous.

#### Form 990, Part VI, Line 11b - Form 990 Review Process

Each year, prior to the submission of the Organization's Form 990 to the Internal Revenue Service, each voting member of the Board of Directors shall be provided with a copy of the final Form 990 as completed by the independent auditor. This notification shall occur electronically and the 990 will be located in the Board secured section of TFT's website. Board members shall be provided with at least five business days to review the Form and have an opportunity to raise questions, make suggestions, and address any potential problems or concerns with the Director of Finance or Audit Committee.

#### Form 990, Part VI, Line 12c - Explanation of Monitoring and Enforcement of Conflicts

The Board of Directors fill out a conflict of interest statement. The nominating and governance committee of the Board is responsible for reviewing and determining if there are any conflicts.

#### Form 990, Part VI, Line 15a - Compensation Review & Approval Process - CEO & Top Management

The Board of Directors systematically and routinely evaluates the performance of the

Name of the organization

The Family Tree, Inc.

Employer identification number
52-1110645

Form 990, Part VI, Line 15a - Compensation Review & Approval Process - CEO & Top Management (continued) suggesting areas for growth, and providing opportunities for professional and organizational development. The human resource committee assists the President in the evaluation of the Executive Director at least once each year and shall report to the Board of Directors on that evaluation the Executive Director's compensation is based on the evaluation.

Form 990, Part VI, Line 19 - Other Organization Documents Publicly Available

Available on site upon request.